

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

FEDERAL HOUSING FINANCE
AGENCY, AS CONSERVATOR FOR THE
FEDERAL NATIONAL MORTGAGE
ASSOCIATION AND THE FEDERAL
HOME LOAN MORTGAGE
CORPORATION,

Plaintiff,

-against-

COUNTRYWIDE FINANCIAL
CORPORATION; COUNTRYWIDE
HOME LOANS, INC.; COUNTRYWIDE
CAPITAL MARKETS, LLC;
COUNTRYWIDE SECURITIES
CORPORATION; CWALT INC.; CWABS,
INC.; CWMBS, INC; BANK OF
AMERICA CORPORATION; BANK OF
AMERICA, N.A.; NB HOLDINGS
CORPORATION; BANC OF AMERICA
SECURITIES LLC; CITIGROUP GLOBAL
MARKETS, INC.; DEUTSCHE BANK
SECURITIES INC.; RBS SECURITIES,
INC. (f/k/a GREENWICH CAPITAL
MARKETS, INC.); UBS SECURITIES,
LLC; N. JOSHUA ADLER; THOMAS H.
BOONE; JEFFREY P. GROGIN; RANJIT
KRIPALANI; STANFORD KURLAND;
THOMAS KEITH MCLAUGHLIN;
JENNIFER S. SANDEFUR; ERIC
SIERACKI; DAVID A. SPECTOR,

Defendants.

No. 11-cv-6916

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualifications or recusal, the undersigned counsel for Defendants Bank of America Corporation; Bank of America, N.A.; NB Holdings

Corporation, and Bank of America Securities LLC (the “Bank of America Defendants”), hereby certifies as follows:

Defendant Bank of America Corporation is the ultimate corporate parent of all of the Bank of America Defendants and their respective parent companies, other than itself, and owns 100% of their common stock. Bank of America Corporation is itself a publicly held corporation whose shares are traded on the New York Stock Exchange. Bank of America Corporation has no parent, and no publicly-held corporation owns 10% or more of Bank of America Corporation’s stock.

Dated: October 4, 2011

Respectfully submitted,

s/ Megan A. Hughes

Megan A. Hughes (mhughes@wc.com)
WILLIAMS & CONNOLLY LLP
725 Twelfth St. NW
Washington, DC 20005
Telephone: 202-434-5000
Facsimile: 202-434-5029

Attorney for Defendants Bank of America Corporation; Bank of America, N.A.; NB Holdings Corporation; and Banc of America Securities LLC.

CERTIFICATE OF SERVICE

I certify that on October 4, 2011, a copy of the foregoing Rule 7.1 Corporate Disclosure Statement was filed through the ECF system, which will send copies electronically to all counsel on the Court's electronic filing system for this action.

Respectfully submitted,

s/ Megan A. Hughes

Megan A. Hughes (mhughes@wc.com)
WILLIAMS & CONNOLLY LLP
725 Twelfth St. NW
Washington, DC 20005
Telephone: 202-434-5000
Facsimile: 202-434-5029